



Tally.ERP9 Add-On

Price List Manager

Create Price List through Ms Excel

Alter Price List through Ms Excel

Delete Price List through Ms Excel

&

Price List Report

ZADOK SYSTEMS

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Version: Zadok Systems/Price List Manager/V1/2016.

Introduction

This Add-on facilitates you to Create, Alter & Delete Price of Stock Items for Price Levels through Ms Excel & to view all the price lists in a single report.

Highlights –

- Creation of Price Lists through Ms Excel
- Alteration of Price Lists through Ms Excel
- Deletion of Price Lists through Ms Excel (*using “0” as price in Rate column*)
- Single Item Price Alteration on a screen
- A comprehensive price list report with all price levels.

Note: Ms Excel & Tally.ERP9 Bitness should be same in order to perform import from Ms Excel to Tally.ERP9. i.e. If Tally.ERP9 is 32bit then the Ms Excel which is installed should be 32bit else if Tally.ERP9 is 64bit then the Ms Excel which is installed should be 64bit to perform import. Cross bit will not allow import from Ms Excel to Tally.ERP9.

Important!!!

As a best practice it is advisable to back up your company data

Prerequisites

To use this feature follow these Steps

Gateway of Tally -> Features (F11) -> Accounting Features (F1) -> Enable Price List Manager? Yes

Enabling Price Levels

Gateway of Tally -> Features (F11) -> Inventory Features (F2) -> Enable the option “Use Multiple Price Levels”

Create price levels as shown below.

Company Price Levels

1. Retailer
2. **Wholesaler**
3. Customer
4. Regular Dealer

1. Creation of Price List through Ms Excel

Gateway of Tally -> Price List Manager -> Create Price List

Enter the follows

Gateway of Tally ...
Price List Menu

Price List Creation
(xls & xlsx File Formats are Supported)

Excel File Path : **D:\Sample Price list import.xlsx**
Sheet Name : **Sheet1**
Price List Name : **Dealers**
Price List Date : **1-Apr-2016**

Quit

2. Alteration of Price List through Ms Excel

Gateway of Tally -> Price List Manager -> Alter Price List

Enter the follows

Gateway of Tally ...
Price List Menu

Price List Alteration
(xls & xlsx File Formats are Supported)

Excel File Path : **D:\Products\Price List Import\Sample Price list import.xlsx**
Sheet Name : **Sheet1**
Price List Name : **Dealers**
Price List Date : **1-Apr-2016**

Quit

3. Deletion of Price List through Ms Excel

Gateway of Tally -> Price List Manager -> Alter Price List

Enter the follows & Set the Rate as "0" for the items in Ms Excel File to delete the price list

Gateway of Tally ...
Price List Menu

Price List Alteration
(xls & xlsx File Formats are Supported)

Excel File Path : **D:\Products\Price List Import\Sample Price list import.xlsx**
Sheet Name : **Sheet1**
Price List Name : **Dealers**
Price List Date : **1-Apr-2016**

Quit

4. Single Item Price Alteration

Gateway of Tally -> Price List Manager -> Single Item Price Alteration

Enter the follows & Set the Rate as "0" for the item delete the price list

<u>Single Item Price Alteration</u>	
Stock Item Name	: Assembled PIV
Price List Name	: Dealers
Date	: 1-4-16
Alter Rate	: 50

5. Price List Report

(Print, Email, Export, Upload options will be available only in licensed version)

Key (F4) Show All Items

Key (F5) Show Closing Balance

Key (Ctrl+G) Stock Group Filter

Key (Ctrl+C) Stock Category Filter

S.No	Stock Item Name	Dealers	Wholesalers
1	Assembled PIV	₹ 20.00/Nos	
2	Burma Teak		
3	CDROM Disks 100s	₹ 30.00/Box	
4	CDROM Disks 10s		
5	CDROM Disks 10s - Defective		
6	CDROM Jackets		
7	Coldact		
8	Dummy		
9	Dust Covers		
10	Floppy Disk		
11	Floppy Drive		
12	Hard Disk		
13	HCL Celeron		
14	HCL PIV		
15	HP - 27		
16	HP - 28		
17	HP 51645A		
18	HP Laserjet 1010 Series		
19	IBM Celeron		
20	IBM PIV		
21	Inv with Comp Unit		
22	Item 1		
23	Item 2		
24	Item 3		
25	KeyBoard		
26	Monitor		
27	Mother Board		
28	Mouse		
29	Mouse Pad		
30	Old Test Item 1		

FAQ

Which version/releases of Tally.ERP 9 does the add-on support?

This add-on will work only with Tally.ERP 9 Series A, release 3.0 onwards.

How to buy this Add-on?

Just visit our website <http://zadoksystems.com/tally-erp9-add-ons> Sign up and place your order and pays by Online Transfer (NEFT) / Cheque / Cash Deposit. Once the Order has completed and payment made, we will send you the Add-on by e-Mail.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

20% of the MRP will be charged, in case free support and updates will be required by you.

How will I get support for this Add-on?

For any functional support requirements please do write to us on info@zadoksystems.com or call us at +91-9003144582.

If I need some enhancement / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on info@zadoksystems.com with your additional requirements and we will revert to you in 24 hours.